



CALIFORNIA TAX PREPARER BOND APPLICATION

APPLICANT

Name (as it is to appear on the bond)				
Address (same as state application)		City	State	Zip Code
Phone Number	Email Address			

Special Program for California Tax Preparers

California Tax Education Council (CTEC) and state regulations require that the California tax preparer surety bond that guarantees licensee compliance to be issued in the amount of \$5,000 per preparer up to a maximum of \$125,000 for multiple preparers, and run concurrently with the term of the registration. This application is for a single individual preparer or firm of one. Tax preparation firms that require larger surety bonds may download the appropriate application at <https://suretyone.com/california-tax-preparer-bond>. This order form may be used to procure a single bond of \$5,000 at a fee of \$150 for FOUR YEARS.

CREDIT CARD PAYMENT

Name (as shown on Credit Card)		Card Number	Expiration	CVV
Billing Address		City	State	Zip Code
Phone Number (on account)				

I authorize the Poindexter Surety Group, Surety One, Janus Assurance Re, or any member of the Poindexter Group of Companies to charge my credit line / credit card account **\$150**, for services contracted for this _____ day of _____, 20_____

Card Holder Signature: _____

The commercial surety bond class is made up of simple, transactional bonds that do NOT contain contract performance guarantees. License and permit bonds, public official bonds, court bonds and miscellaneous surety bonds are the major categories of this class. Commercial surety bonds under \$25,000 generally require only a completed application to underwrite. Larger surety bond requests and those bond obligations that contain language or provisions that are onerous to the surety company will require review of personal and business financial statements. Commercial surety bonds are essentially unsecured credit instruments therefore personal credit is an important factor in certain underwriting and rating decisions. We offer non-standard program access to applicants that may have damaged credit or may not have had the opportunity to develop a consumer credit history. We decline no application, but rather offer terms that fit each applicant. We may charge fees to offset costs on small commercial accounts. For this class of business will aggregate a fifty dollar broker fee.