



SURETY ONE

SURETY BONDS · FIDELITY BONDS & FINANCIAL GUARANTEE

A MEMBER OF THE POINDEXTER GROUP OF COMPANIES

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(919) 834-7039

WEBSITE
WWW.SURETYONE.ORG

APPLICATION FOR CONTRACT SURETY (≤\$200,000)

CONTRACTOR INFORMATION

Company Name _____ E-Mail _____

Company Address _____ Telephone # _____

Type of Contract Work _____

Years in Business _____ Facsimile # _____ Business Structure _____

OWNER & INDEMNITORS

Name _____ Name _____

Address _____ Address _____

City, State & Zip _____ City, State & Zip _____

Social Security Number _____ Social Security Number _____

Ownership % _____ Spouse? Yes No Ownership % _____ Spouse? Yes No

Spouse's Name _____ SSN _____ Spouse's Name _____ SSN _____

Do you own your home? Yes No Do you own your home? Yes No

BOND

Contract Start Date _____ Completion Date _____ Maintenance? _____

Obligee Name & Address _____

Description of Contract & Location _____

Bid Bond needed? Yes No Bid Bond percentage OR flat amount _____

Do you currently have other bids pending (open bid bond liability)? Yes No
(IF "Yes", please provide detail.)

Project Total \$ _____ Contract Signing Date _____

- Performance and Payment Bond Sub-contractor Performance and Payment Bond
- Maintenance Bond (Amount \$ _____)

SUPPORTING FINANCIAL INFORMATION

Corporations, LLCs, LLPs, Partnerships

Include current financial statements for BOTH your business entity AND yourself/spouse.

Sole Proprietorships

Include current personal financial statement to include contractor AND spouse.

NOTE: Generally financial statements should be prepared by a certified public accountant. If you perform accounting functions in-house, then your statements must be supported by a copy of your most recent tax return, to include Schedule C. A compilation is acceptable in most cases.

CONTRACT SURETY REQUESTS

- 1.) Please provide detail of your largest completed jobs during the last two (2) years, including project owner’s name, address and phone number, type of work, contract price, completion date, and your gross profit.
- 2.) Please provide a schedule of your current work on hand; a complete description, contract amount, amount billed, costs to-date, and your anticipated gross profit. (Percentage of completion schedule form preferred).
- 3.) Please provide information regarding your banking relationship(s), including bank name, address, contact name, and telephone number AND your current SURETY relationship(s).

GENERAL UNDERWRITING QUESTIONS

- | | | |
|--|------------------------------|-----------------------------|
| Does/do the owner(s)/shareholders have any other companies? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Has the applicant company pledged any company or personal assets? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Does the company or applicant have any delinquent tax obligations? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Has/have the company and/or owner(s) experienced a surety claim? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Has/have the company and/or owner(s) been sued within the last 5 years? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Has/have the company and/or owner(s) failed in business or filed bankruptcy? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Has/have the company and/or owner(s) failed to complete a project? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Has/have the company and/or owner(s) been assessed delay fines/damages? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

IF you have answered “Yes” to any of the above questions, please attach full details as an attachment.

The undersigned hereby certify the truth of all statements in the foregoing application, authorize Surety One, Poindexter Surety Services, and underlying surety(ies) to verify this information and to obtain further information from any source including but not limited to credit reporting agencies.

Indemnitor #1 (Company/Principal)

Indemnitor #2 (Principal’s Spouse)

Print Name

Print Name