



## PERSONAL FINANCIAL STATEMENT

NOTE: This form is to be used for Personal Financial Statements only. **NOT TO BE USED FOR BUSINESS STATEMENTS**

Personal financial statement of \_\_\_\_\_ S.S No. \_\_\_\_\_

HOME PHONE NO. ( ) \_\_\_\_\_ BUS. PHONE NO. ( ) \_\_\_\_\_

AS OF \_\_\_\_\_ , \_\_\_\_\_

CURRENT ASSETS	CURRENT LIABILITIES	
Cash on hand (not in bank)	Notes Payable to (names and addresses)	
Cash in following banks (names and addresses):		
Stocks and Bonds (Schedule 1):	Sales Contracts and Chattel mtgs. (Sch. 6)	
Accounts Receivable (Schedule 2):	Accounts Payable	
Notes Receivable (Schedule 3):	Current Portion of Long Term Debt	
Other Current Assets (Itemize):	Other Current Liabilities (Schedule 6)	
	Current Year's Income Taxes Unpaid	
	Prior Year's Income Taxes Unpaid	
	Real Estate Taxes Unpaid	
<b>TOTAL CURRENT ASSETS</b>	<b>TOTAL CURRENT LIABILITIES</b>	
FIXED ASSETS	LONG TERM LIABILITIES	
Real Estate (Schedule 4):	Real Estate (Schedule 4):	
Residence	Residence	
Other	Other	
Cash Value of Life Insurance (Schedule 5)	Borrowed on Life Insurance (Schedule 5)	
Other Assets and Investments (Schedule 6)	Other Long Term Debt (Schedule 6)	
<b>TOTAL FIXED ASSETS</b>	<b>TOTAL LONG TERM LIABILITIES</b>	
	<b>NET WORTH</b>	
<b>TOTAL ASSETS</b>	<b>TOTAL LIABILITIES AND NET WORTH</b>	

**CONTINGENT LIABILITIES**

FOR ENDORSEMENT OR GUARANTEES \$ \_\_\_\_\_ FOR OTHER PURPOSES \$ \_\_\_\_\_

GIVE DETAILS \_\_\_\_\_

THE FOREGOING FINANCIAL STATEMENT IS A TRUE DECLARATION OF MY CURRENT, PERSONAL FINANCIAL CONDITION, ACKNOWLEDGED

BY ME THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ , \_\_\_\_\_ .

APPLICANT'S SIGNATURE \_\_\_\_\_