



# OIL & GAS OPERATORS QUESTIONNAIRE

Surety One

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## PRINCIPAL

Entity: <input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Corporation <input type="checkbox"/> Sub S Corporation <input type="checkbox"/> LLC (attach copy of agreement)	
Name	
Mailing Address	
City, State, Zip	
Physical Address	
City, State, Zip	
Phone ( )	Fax ( )
Date firm established	Federal I.D. Number
How long have you been engaged in the oil and gas business?	
If Present firm succeeds a prior operation of the same principal(s), please advise:	
Name of prior operation	Date prior operation was established
Prior operation was <input type="checkbox"/> Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Other _____	

## GIVE THE FOLLOWING INFORMATION ON EACH OWNER, PARTNER OR STOCKHOLDER

Name	Social Security #
Name of Spouse	Social Security #
Residence Mailing Address	
City, State and Zip	
Residence Physical Address	
City, State and Zip	
Title	% Ownership
Phone ( )	Years Experience
Name	Social Security #
Name of Spouse	Social Security #
Residence Mailing Address	
City, State and Zip	
Residence Physical Address	
City, State and Zip	
Title	% Ownership
Phone ( )	Years Experience
Name	Social Security #
Name of Spouse	Social Security #
Residence Mailing Address	
City, State and Zip	
Residence Physical Address	
City, State and Zip	
Title	% Ownership
Phone ( )	Years Experience

**Please attach additional owner, partner or stockholder information on separate sheet.**

Is Principal or any owner, partner or stockholder acting as indemnitors for any other obligations? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain on separate sheet
Have any claims ever been made against bonds you have posted in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, explain on separate sheet
Has any surety company ever paid any loss on the principal, or any of the owners, partners or stockholders of this firm, or any other firm in which a principal of this firm has an interest? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, explain on separate sheet
Has principal or any of its principals its owners, partners or stockholders ever failed in business or defaulted so as to cause a loss to a Surety or a financial institution, compromised with creditors, been subject of bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please explain on separate sheet

Is principal or any affiliated corporations or any of its owners or officers currently involved in any litigation? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, attach explanation		
If principal or any owners, partners or stockholders owns an interest in any other business(es), please complete the following: Attach separate sheet if necessary:		
Name of Firm		
Address of Firm		
Type of Business in which engaged	Fiscal Year End	
Owned	Owned by	
Name of Firm		
Address of Firm		
Type of Business in which engaged	Fiscal Year End	
% Owned	Owned by	
Who prepares financial statements? <input type="checkbox"/> Internal Bookkeeper <input type="checkbox"/> CPA <input type="checkbox"/> Other, please specify:		
Name		
Address		
City, State and Zip	Phone (       )	
Please complete the following relative to bank credit established. If the bank has (or is willing to) issue a letter of credit, please attach a copy.		
Name of Bank		
Address		
City, State and Zip	Phone (       )	
Amount of Credit Available		
Security	Required	Name of Endorser.

PLEASE ATTACH THE FOLLOWING INFORMATION:

- (1) Organizational Chart
- (2) Last two fiscal year-end financial statements for the principal, with complete schedules of all items the balance sheets and with complete profit and loss. If these statements are internally prepared, they must be signed and dated by the principal and the signatures notarized. Also provide a copy of most recent income tax return.
- (3) Current personal financial statements (all signed and dated) with complete schedules on all Owners, Partners or Stockholders as indicated on Page 1. Also provide first two pages of most recent tax return.
- (4) Bank Reference Letter for principal, owners, partners or stockholders as indicated on Page 1.
- (5) Completed "Oil & Gas Bond Request" for each individual bond being requested concurrent with the submission of this questionnaire along with a copy of the bond form.
- (6) Completed "Oil & Gas Surety Bond Profile Form" listing all oil & gas bonds that exist for any party to this application.

Remarks		
Completed by	Title	Date

# OIL & GAS BOND REQUEST

Principal
Obligee
Obligee Address
Obligee City, State & Zip
Obligee Contact Name
Obligee Phone (            )
Amount of Bond
Effective Date Needed
Who is the present or prior surety for this Bond? <span style="float: right; color: red;">Please attach a copy of the bond form, if available.</span>
Has an "OIL & GAS OPERATORS QUESTIONNAIRE" been submitted?
How many wells are subject to the obligation of this bond?

Complete the following section on Well Operations

Well Name	State & County	Depth	Date Production Commenced	Estimated Cost To Plug

(Attach additional sheet if necessary)

## OIL & GAS SURETY BOND PROFILE

Complete for all oil & gas bonds that exist for any party to this application.

Principal	Obligee	Description	Bond Amount	Surety Company	Date Expires

(Attach additional sheet if necessary)

Comments:
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