## The Surety & Fidelity Association of America

# Quarterly Countrywide Surety Top 100 Writers United States & Territories, Canada & Aggregate Other Alien Calendar Year 2020 2nd Quarter

(Year-to-Date Totals as of 6/30/2020)

Group Name	YoY Growth	Direct Premium Written	Direct Premium Earned	Direct Losses Incurred *	Direct Loss Ratio
1 TRAVELERS BOND	1%	476,520,880	442,011,414	54,989,989	12.4%
2 LIBERTY MUTUAL GROUP	4%	453,828,361	446,332,419	70,802,404	15.9%
3 ZURICH INSURANCE GROUP	-2%	277,108,110	302,615,166	115,074,062	38.0%
4 CNA SURETY GROUP	1%	262,048,557	238,240,191	27,823,794	11.7%
5 CHUBB LTD	-6%	197,003,888	204,905,436	75,049,038	36.6%
6 HARTFORD FIRE & CAS GROUP	1%	114,284,328	114,841,598	20,240,229	17.6%
7 INTACT INSURANCE SPECIALTY SOLUTIONS	-2%	96,784,290	90,700,488	26,221,214	28.9%
8 IFIC SURETY GROUP	2%	80,633,141	77,671,163	1,820,495	2.3%
9 HCC SURETY GROUP	-8%	79,284,823	78,518,703	10,242,277	13.0%
10 ARGONAUT GROUP	10%	78,625,715	77,356,155	(1,045,922)	-1.4%
11 MERCHANTS BONDING CO GROUP	3%	70,550,700	67,962,683	1,727,971	2.5%
12 PHILADELPHIA CONSOLIDATED HOLDING GROUP	1%	70,532,707	67,766,270	25,528,059	37.7%
13 SWISS RE CORPORATE SOLUTIONS	0%	66,566,178	76,368,312	29,898,466	39.2%
14 SOMPO GROUP	-2%	64,310,315	74,194,851	17,230,747	23.2%
15 GREAT AMERICAN INSURANCE COMPANIES	0%	62,141,449	61,044,601	27,683,569	45.3%
16 ARCH INSURANCE GROUP	14%	62,094,186	54,866,963	23,363,749	42.6%
17 MARKEL SURETY	19%	56,241,667	51,128,247	3,235,659	6.3%
18 RLI INSURANCE GROUP	-3%	55,995,099	57,260,793	2,017,552	3.5%
19 CRUM & FORSTER GROUP	20%	52,851,592	46,286,243	11,318,263	24.5%
20 WR BERKLEY CORP GROUP	6%	49,773,912	46,302,130	460,680	1.0%
21 BERKSHIRE HATHAWAY GROUP	-8%	47,872,975	36,649,230	19,111,921	52.1%
22 OLD REPUBLIC GROUP	28%	39,773,458	36,115,897	3,174,880	8.8%
23 WESTFIELD GROUP	3%	39,201,416	36,326,061	1,344,867	3.7%
24 THE HANOVER INSURANCE GROUP	1%	36,592,978	37,326,858	3,058,801	8.2%
25 NATIONWIDE CORP GROUP	30%	34,659,755	30,924,040	19,771,431	63.9%
26 HUDSON INSURANCE CO	-1%	33,711,185	32,898,513	12,047,605	36.6%
27 CINCINNATI FINANCIAL GROUP	3%	32,953,550	31,116,836	1,002,007	3.2%
28 ASPEN INSURANCE HOLDING GROUP	-11%	28,185,807	26,861,186	3,022,459	11.3%
29 ALLEGHANY GROUP	-1%	26,342,834	27,292,286	4,542,682	16.6%
30 EVEREST REINS HOLDINGS GROUP	35%	22,780,861	20,010,330	3,769,504	18.8%
31 AXA XL	42%	19,560,735	16,983,281	351,523	2.1%
32 GRANITE RE INC	7%	18,747,504	16,022,836	1,112,106	6.9%
33 EMC INSURANCE CO GROUP	1%	18,522,276	16,698,462	(1,326,942)	-7.9%
34 EVERGREEN NATIONAL INDEMNITY CO	12%	18,239,581	18,735,961	2,799,729	14.9%
35 UNITED FIRE & CAS GROUP	14%	17,582,701	14,716,905	745,917	5.1%
36 MUNICH RE GROUP	11%	16,957,377	18,209,383	5,399,417	29.7%
37 MAIN STREET AMER GROUP	-7%	16,369,264	17,708,444	2,088,364	11.8%
38 INDEMNITY NATIONAL INSURANCE CO	40%	15,075,960	21,044,316	2,425,689	11.5%
39 SELECTIVE INSURANCE GROUP	-8%	14,898,220	14,648,299	1,208,039	8.2%
40 NEW YORK MARINE & GEN GROUP	27%	13,327,157	12,377,567	3,480,862	28.1%

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(Year-to-Date Totals as of 6/30/2020)

Group Name	YoY Growth	Direct Premium Written	Direct Premium Earned	Direct Losses Incurred *	Direct Loss Ratio
41 FCCI MUTUAL INSURANCE GROUP	9%	12,198,922	11,780,823	1,578,159	13.4%
42 AEGIS GROUP	-10%	11,593,038	13,971,871	3,258,040	23.3%
43 BANKERS INSURANCE GROUP	-5%	11,237,668	10,904,620	1,918,883	17.6%
44 QBE INSURANCE GROUP	12%	11,078,513	8,007,032	7,966,616	99.5%
45 ASSURANT INC GROUP	-11%	9,890,241	8,387,185	5,473,993	65.3%
46 EULER HERMES NORTH AMERICA	8%	9,806,681	6,416,527	1,773,800	27.6%
47 USIC GROUP	-8%	8,726,600	10,205,633	287,266	2.8%
48 TIPTREE FINANCIAL GROUP	-26%	8,672,202	8,672,202	8,979,719	103.5%
49 FINANCIAL CAS & SURETY INC	31%	7,715,841	7,715,841	2,329,731	30.2%
50 WEST BEND MUTUAL INSURANCE CO	5%	7,622,230	6,668,320	1,958,340	29.4%
51 STATE FARM GROUP	2%	7,077,932	6,809,044	679,549	10.0%
52 PALMETTO SURETY CORP	-10%	7,019,506	7,019,506	215,113	3.1%
53 GRAY INSURANCE GROUP	14%	6,797,396	6,487,008	834,525	12.9%
54 AMERICAN INTERNATIONAL GROUP	-72%	6,733,467	17,441,146	31,773,480	182.2%
55 FRANKENMUTH GROUP	9%	6,211,941	5,611,486	386,838	6.9%
56 AUTO OWNERS GROUP	7%	6,145,952	5,617,742	1,021,560	18.2%
57 HOUSTON INTL INSURANCE GROUP	192%	6,131,164	4,135,999	698,663	16.9%
58 LEXINGTON NATIONAL INSURANCE CORP	-21%	5,798,405	6,682,994	1,176,903	17.6%
59 UNITED CAS & SURETY INSURANCE CO	-22%	4,810,829	6,884,209	1,376,326	20.0%
60 PENNSYLVANIA NATL INSURANCE GROUP	-11%	4,553,701	4,351,433	1,164	0.0%
61 MID-CONTINENT GROUP	4%	4,485,900	3,915,811	77,276	2.0%
62 UNIVERSAL SURETY GROUP	21%	4,476,286	3,448,520	0	0.0%
63 COLONIAL SURETY CO	7%	4,364,399	3,494,204	(20,794)	-0.6%
64 STATE NATIONAL INSURANCE CO	106%	4,161,680	5,089,680	2,306,465	45.3%
65 AMERICAN SURETY CO	-23%	4,059,520	4,485,458	124,596	2.8%
66 AMTRUST SURETY	-92%	3,795,224	17,595,486	(1,090,791)	-6.2%
67 OHIO INDEMNITY CO	2%	3,588,825	3,060,606	(12,579)	-0.4%
68 FIRST INDEMNITY OF AM INSURANCE CO	-8%	3,024,101	3,179,207	577,360	18.2%
69 SEAVIEW INSURANCE CO	-17%	2,950,968	3,027,369	(15,803)	-0.5%
70 ERIE INSURANCE GROUP	-4%	2,943,183	2,852,147	36,022	1.3%
71 WESTERN NATL MUTUAL GROUP	6%	2,902,401	2,951,758	168,975	5.7%
72 INSURORS IND GROUP	-12%	2,895,137	3,144,092	146,898	4.7%
73 ATLANTIC AMER GROUP	6%	2,889,010	3,045,660	(56,099)	-1.8%
74 BONDEX INSURANCE CO	-18%	2,781,512	3,116,913	166,674	5.3%
75 CONTINENTAL HERITAGE INSURANCE CO	-6%	2,762,428	3,659,536	530,428	14.5%
76 CHANDLER INSURANCE GROUP	10%	2,543,760	2,341,079	111,022	4.7%
77 TOKIO MARINE HOLDINGS INC GROUP	-3%	2,443,070	2,917,173	192,676	6.6%
78 SIRIUS INTERNATIONAL	-16%	2,107,082	3,727,710	536,792	14.4%
79 SERVICE INSURANCE CO (NJ)	-28%	2,072,724	2,655,715	212,457	8.0%

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(Year-to-Date Totals as of 6/30/2020)

	Group Name	YoY Growth	Direct Premium Written	Direct Premium Earned	Direct Losses Incurred *	Direct Loss Ratio
80	AU HOLDING CO GROUP	-	1,721,937	1,721,937	(469,634)	-27.3%
81	SUN SURETY INSURANCE CO	-16%	1,708,413	1,712,326	141,139	8.2%
82	MAPFRE INSURANCE GROUP	-5%	1,591,268	1,828,643	186,482	10.2%
83	FEDERATED MUTUAL GROUP	-16%	1,583,978	1,568,087	(223,938)	-14.3%
84	UNIV FIRE & CASUALTY INSURANCE CO	-2%	1,488,460	1,503,458	17,564	1.2%
85	CENTERBRIDGE CAPITAL PARTNERS GROUP	-	1,479,407	622,092	711,988	114.5%
86	UNIVERSAL INSURANCE CO GROUP	-9%	1,337,032	1,621,192	49,996	3.1%
87	ROCHE SURETY & CASUALTY CO	2%	1,280,970	1,259,033	0	0.0%
88	WHITECAP SURETY CO	7%	1,251,868	1,251,868	0	0.0%
89	ISLAND INSURANCE CO GROUP	15%	1,002,047	804,416	644,622	80.1%
90	INTEGRA INSURANCE INC	-11%	886,540	886,540	0	0.0%
91	PROTECTIVE INSURANCE CO	-27%	883,613	1,624,580	48,000	3.0%
92	ACCREDITED SURETY AND CASUALTY CO	-79%	858,656	1,128,924	757,934	67.1%
93	IMT MUTUAL HOLDING GROUP	-13%	825,137	814,494	84	0.0%
94	BAR PLAN GROUP	1%	820,601	808,449	149,785	18.5%
95	BUS. ALLIANCE INSURANCE CO	35%	727,836	719,443	297,652	41.4%
96	AXIS CAPITAL GROUP	-	707,399	552,438	771,706	139.7%
97	FIRST SURETY CORP	-28%	688,160	612,168	144,080	23.5%
98	ANTILLES INSURANCE CO	0%	583,272	727,605	(9,894)	-1.4%
99	MULTINATIONAL GROUP	7%	509,375	442,541	114,648	25.9%
100	TRIPLE S GROUP	-	506,094	628,937	(4,886)	-0.8%
	Total Top 100 Writers Total of All Other Writers Grand Total of All Writers	0% -12% 0%	3,482,046,994 5,934,781 3,487,981,775	3,423,358,433 13,067,875 3,436,426,308	713,820,727 2,772,682 716,593,409	20.9% 21.2% 20.9%

<sup>\*</sup> Losses include IBNR.